



# DISCOVERY WORKSHOP & FINDINGS REPORT FACT SHEET

The Discovery Workshop builds the foundation for our ongoing collaboration with you. The purpose of the workshop is to build a deep understanding of your improvement needs and develop a path for moving forward.

The value of the Discovery Workshop is delivered in three parts.



The Discovery Workshop provides the tools, discussion, and analysis necessary to identify and align improvement backlog items with your GOs (Goals and Objectives). The final product of the Discovery Workshop is a customized, delivered, and debriefed Findings Report. The Findings Report will provide explanatory context for backlog items, budget guidance, and identify places to ‘get moving’.

## 1) HOW WE’LL GET READY: PRE-PROCESS *(1-2 weeks before event)*

- Capture client-specific information
- Prepare, collect and process intake information (questions)
- Create event production program
- Create event facilitation activities and workbooks

## 2) HOW WE’LL DO IT: EVENT *(1 day)*

- Gather critical data to pinpoint strengths and impediments
- Identify environmental factors that may affect improvement
- Identify team member behaviors and priorities
- Identify key stakeholder GOs (Goals and Objectives)
- Gather diagnostic data about what developmental stage the teams have reached
- Typically a small group of 8-10 people
- Event Agenda Outline: prep room, run workshop activities, harvest data, cleanup

## 3) HOW WE’LL REPORT IT: POST-PROCESS *(1 week after event)*

- Write Findings Report, which will be delivered and debriefed with key Stakeholders
- Including discussion of recommended Agile Pathway® milestones
- Provide execution strategy for successful implementation
- Summarize backlog and future GOs

*Stabilize*  
YOUR LANGUAGE

*Align*  
YOUR BACKLOGS

*Design*  
YOUR ORGANIZATION